



NEWS RELEASE

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Sukay & Associates Represents Warfield-Dorsey Co. Inc. in its Sale to HMS Insurance Associates, Inc.

(October 31, 2008, Naples FL.) – Sukay & Associates, Inc., a financial advisory and consulting firm to insurance brokers and banks, announced its recent representation of Warfield-Dorsey Co. Inc. (“Warfield”), a privately-owned insurance agency in Hunt Valley, Maryland, in its sale to HMS Insurance Associates, Inc. Terms of the deal were not disclosed.

Commenting on sale of Warfield, Tom Sukay, President of Sukay & Associates, Inc. said, “Our process is geared to understanding the goals of our client. Once we understand those goals, we attempt to work tirelessly on their behalf to achieve those goals. We believe that our client’s goals were achieved and that they are now part of a successful and well respected company at HMS.”

Sukay & Associates was founded in 2003 to provide advisory services related to the valuation, purchase, sale and restructuring of businesses in the financial services sector. The principals – Thomas J. Sukay, John Biasiello and Andy Korab – have years of relevant deal and industry experience in the Mid-Atlantic region and have guided clients in every aspect of a transaction, including post-closing integration, to ensure returns are maximized.

For more information regarding Sukay & Associates, Inc., please visit www.sukayassociates.com
